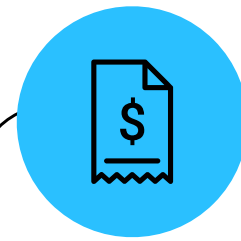
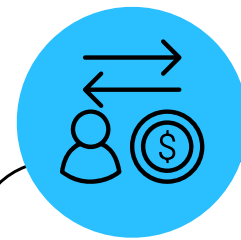


2021 Q1 and Q2 by the numbers Investment and M&A Transactions

With the stock market remaining robust and interest rates low, M&A and investor activity continues to be frothy. Good companies are selling for premiums, and market disruptors are finding competition for investment. All signs point to elevated transaction levels for the balance of 2021.



Transactions Closed in Q1 and Q2 26



M&A 11

Strategic Buyers	7
Private Equity Buyers	4



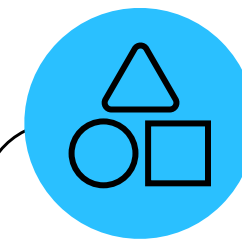
Equity Raises 15

Preferred Equity	9
(Series Seed)	5)
(Preferred A/+)	4)
Common Equity	3
Convertible Note	3



Business categories:

Software/Technology	Manufacturing
Media/Telco	Healthcare
Pharma	Other



Industry verticals:

Nutraceuticals	Services to pharmaceutical industry
Pharmaceuticals	Real estate
Food (additives)	Media
SaaS: insurance	Telecommunications
SaaS: data analytics	Staffing services
SaaS: fintech	B2C consumer services/products